

SCHEDULE A

**BOROUGH OF HELMETTA
COUNTY OF MIDDLESEX, STATE OF NEW JERSEY
\$1,200,000 BOND ANTICIPATION NOTES, SERIES 2020A**

Ordinance	App.	Debt	D/P	Sec. 20	P/U	History	BANs to be issued 5/6/2020 – 4/30/2021
B/O 2010-15 (7/13/10) Various Improvements for Animal Shelter; as supplemented by B/O 2010-28 (10/27/10)	1,200,000 <u>+ 700,000</u> 1,900,000	1,140,000 <u>+ 665,000</u> 1,805,000	60,000 <u>+35,000</u> 95,000	200,000 <u>+25,000</u> 225,000	20	<p>1st= 900,000 BANs, 12/23/10–12/23/11; 2nd= 900,000 BANs, 12/23/11–12/23/12; 3rd= 795,000 BANs, 12/21/12–5/17/13 w/ 105,000 PD; 4th= 755,000 BANs, 5/17/13–5/16/14 w/ 40,000 PD; 5th= 710,000 BANs, 5/16/14–5/15/15 w/ 45,000 PD; 6th= 685,000 BANs, 5/15/15–5/13/16 w/ 25,000 PD; 7th= 660,000 BANs, Series 2016A, 5/13/16–5/12/17 w/ 25,000 PD; 8th= 635,000 BANs, Series 2017A, 5/12/17-5/11/18 w/ 25,000 PD; 9th= 610,000 BANs, Series 2018A, 5/8/18-5/8/19 w/ 25,000 PD; 10th= 585,000 BANs, Series 2019A, 5/7/19-5/7/20 w/ 25,000 PD; 11th= 560,000 BANs, Series 2020A, 5/6/20-4/30/21 w/ 25,000 PD</p> <p>1st= 905,000 BANs, 5/17/11–5/17/12; 2nd= 875,000 BANs, 5/17/12-5/17/13 w/ 30,000 PD; 3rd= 835,000 BANs, 5/17/13-5/16/14 w/ 40,000 PD; 4th= 790,000 BANs, 5/16/14-5/15/15 w/ 45,000 PD; 5th= 765,000 BANs, 5/15/15-5/13/16 w/ 25,000 PD; 6th= 740,000 BANs, Series 2016A, 5/13/16-5/12/17 w/ 25,000 PD; 7th= 715,000 BANs, Series 2017A, 5/12/17-5/11/18 w/ 25,000 PD; 8th= 690,000 BANs, Series 2018A, 5/8/18-5/8/19 w/ 25,000 PD; 9th= 665,000 BANs, Series 2019A, 5/7/19-5/7/20 w/ 25,000 PD; 10th= 640,000 BANs, Series 2020A, 5/6/20-4/30/21 w/ 25,000 PD</p>	560,000 (ref)
TOTAL							\$1,200,000

