**SCHEDULE A**

**BOROUGH OF HELMETTA**

**COUNTY OF MIDDLESEX, STATE OF NEW JERSEY**

**$1,250,000 BOND ANTICIPATION NOTES, SERIES 2019A**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Ordinance** | **App.** | **Debt** | **D/P** | **Sec. 20** | **P/U** | **History** | **BANs to be issued****5/7/2019 - 5/7/2020** |
| **B/O 2010-15** (7/13/10) Various Improvements for Animal Shelter; as supplemented by **B/O 2010-28** (10/27/10) | 1,200,000+ 700,0001,900,000 | 1,140,000+ 665,0001,805,000 |  60,000+35,000 95,000 | 200,000+25,000225,000 | 20 | **1st**= 900,000 BANs, 12/23/10–12/23/11; **2nd=** 900,000 BANs, 12/23/11–12/23/12; **3rd=** 795,000 BANs, 12/21/12–5/17/13 w/ 105,000 PD; **4th=** 755,000 BANs, 5/17/13–5/16/14 w/ 40,000 PD; **5th=** 710,000 BANs, 5/16/14–5/15/15 w/ 45,000 PD; **6th=** 685,000 BANs, 5/15/15–5/13/16 w/ 25,000 PD; **7th=** 660,000 BANs, Series 2016A, 5/13/16–5/12/17 w/ 25,000 PD; **8th=** 635,000 BANs, Series 2017A, 5/12/17-5/11/18 w/ 25,000 PD; **9th=** 610,000 BANs, Series 2018A, 5/8/18-5/8/19 w/ 25,000 PD; **10th=** 585,000 BANs, Series 2019A, 5/7/19-5/7/20 w/ 25,000 PD**1st**= 905,000 BANs, 5/17/11–5/17/12; **2nd=** 875,000 BANs, 5/17/12-5/17/13 w/ 30,000 PD; **3rd=** 835,000 BANs, 5/17/13-5/16/14 w/ 40,000 PD; **4th=** 790,000 BANs, 5/16/14-5/15/15 w/ 45,000 PD; **5th=** 765,000 BANs, 5/15/15-5/13/16 w/ 25,000 PD; **6th=** 740,000 BANs, Series 2016A, 5/13/16-5/12/17 w/ 25,000 PD; **7th=** 715,000 BANs, Series 2017A, 5/12/17-5/11/18 w/ 25,000 PD; **8th=** 690,000 BANs, Series 2018A, 5/8/18-5/8/19 w/ 25,000 PD; **9th=** 665,000 BANs, Series 2019A, 5/7/19-5/7/20 w/ 25,000 PD | 585,000 (ref)665,000 (ref) |
| **TOTAL** |  |  |  |  |  |  | **$1,250,000** |